

# Award Nomination Preparation Packet



**Presents**

## **The 2019 National Philanthropy Day® Luncheon Event**

**Tuesday, November 26, 2019**

**Central Ohio's 27th NPD Anniversary**

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## About NPD

Since 1992, members and the Board of the Central Ohio Chapter of the Association of Fundraising Professionals (AFP) have publicly recognized local philanthropic leaders and celebrated giving in our community through National Philanthropy Day (NPD)®.

NPD events are held in more than 150 cities throughout the country, with the celebration in Columbus being among the largest. NPD has become the highly anticipated “event to attend” in Columbus during November—the traditional month of giving thanks—attracting more than 650 attendees annually.

This year, as in years past, we look forward to having the distinct honor of paying tribute to those who change our community—and our world—through their philanthropy. Your consideration and involvement are greatly appreciated.



# Award Categories and Criteria

## The Columbus Foundation Outstanding Philanthropist

This award, sponsored by The Columbus Foundation, honors an individual or family with a proven record of exceptional generosity who, through direct financial support, demonstrates outstanding civic and charitable responsibility, and whose generosity encourages others to take philanthropic leadership roles on a community, national and/or international level.

Nominations will be considered based on the responses to the following criteria:

- Description of participation and gift support of nonprofit organizations in the community, nationally and/or internationally. (0-65 points)
- Description of philanthropic support and innovative approaches to solving problems. (0-10 points)
- Evidence of encouragement and motivation given to others to take leadership roles in philanthropy (e.g. challenge gifts, matching gifts, volunteering, etc.). (0-25 points)

## Outstanding Volunteer Fundraiser

This award honors an individual or family who demonstrates exceptional skills in coordinating and motivating groups of volunteers for fundraising projects for the benefit of charitable institutions. The recipient must have demonstrated exceptional leadership skills in coordinating groups of volunteers for major fundraising projects for more than one nonprofit organization.

*NOTE: Individuals or consultants who are employed by the nonprofit for which they raised funds are not eligible for this award.*

Nominations will be considered based on the responses to the following criteria:

- Evidence of quality of leadership and organizational ability in fundraising campaigns. (0-25 points)
- Description of time, effort and personal financial commitment. (0-25 points)
- Description of fundraising goals achieved by his/her effort. (0-15 points)
- Evidence of success in recruiting and motivating others. (0-20 points)
- Description of participation in other local, national and/or international nonprofit organizations. (0-15 points)

## Outstanding Volunteer Fundraising Group

This award honors a group of volunteers who demonstrate exceptional skills in accomplishing fundraising projects for the benefit of charitable institutions. The recipients must have demonstrated exceptional leadership skills in coordinating groups of volunteers for major fundraising projects for at least one nonprofit organization. *NOTE: Governing boards, boards of directors or sole member corporations are not eligible for this award.*

Nominations will be considered based on the responses to the following criteria:

- Evidence of quality of leadership and organizational ability in fundraising campaigns or projects. (0-25 points)
- Description of time, effort and financial commitments. (0-25 points)
- Description of fundraising goals achieved by the group's efforts. (0-30 points)
- Evidence of success in recruiting and motivating others. (0-20 points)



## Outstanding Foundation

This award recognizes a community or family foundation (non-corporate) with a strong record of exceptional generosity that, through direct financial support, has demonstrated exceptional or innovative civic and charitable responsibility, and has encouraged and motivated others in the foundation community to take leadership roles in philanthropy and community involvement. *NOTE: Corporate foundations are not eligible for this award. See Outstanding Large Corporation/Outstanding Small Business categories for corporate foundation nomination instructions.*

Nominations will be considered based the responses to the following criteria:

- Evidence of philanthropic support, innovation, or creativity in solving problems that address an issue/program/cause and the leadership role played by the foundation. (0-45 points)
- Description of the impact of gift support and achievements accomplished through the nominee's philanthropic support of an issue/program/cause. (0-35 points)
- Evidence of encouraging and motivating others to get involved with and/or take leadership roles in philanthropy. (0-20 points)

***For the purposes of this nomination, family and community foundation are defined as follows:***

A **family foundation** is one whose funds are derived from members of a single family. At least one family member must continue to serve as an officer or board member of the foundation-(e.g. The Bill and Melinda Gates Foundation).

A **community foundation** is a publicly supported philanthropic organization with the long-term goal of building permanent, named funds, for the broad-based public benefit of the residents in a given area (e.g. Silicon Valley Community Foundation).

## Outstanding Large Corporation / Outstanding Small Business

These awards honor companies or corporate foundations that demonstrate outstanding commitment through financial support and through encouragement and motivation of others to take leadership roles toward philanthropy and community involvement. Awards are bestowed in two categories:

- Large Corporation – 500 or more local full-time equivalent (FTE) employees
- Small Business – Fewer than 500 local FTE employees

Nominations will be considered based on the responses to the following criteria:

- Evidence of philanthropic support of innovative approaches to solving problems locally, nationally and/or internationally. (0-45 points)
- Description of impact of gift support and achievements accomplished through the company's efforts. (0-40 points)
- Evidence of encouragement and motivation given to others to take leadership roles toward philanthropy and community involvement. (0-15 points)

***For the purposes of this nomination, a corporate foundation is defined as follows:***

A **corporate foundation** is a type of a private foundation that derives its grant making funds primarily from the contributions of a single profit-making business (e.g. The Wal-Mart Foundation, Inc.).



## Big Lots Outstanding Youth in Philanthropy

This award, sponsored by Big Lots, recognizes service by a single youth or group (age 23 or younger) who demonstrates commitment to the community through personally raising funds or coordinating direct financial support, development of charitable programs, volunteering and leadership in philanthropy. *NOTE: Organizations that facilitate giving by young people are not eligible for this award.*

Nominations will be considered based on the responses to the following criteria:

- Description in detail of what the nominee(s) did, including goals, process, budget (if relevant) and other people involved in the process (adult leaders or adviser, etc.), and of the time, talent and/or treasure the youth gave for the common good and the results that were achieved. (0-35 points)
- Description of the impact the nominee(s) had on the community, including numbers of people involved, financial impact, organizations helped, etc. Please include the names and contact information of individuals at the organizations who benefited from the nominees' work. (0-30 points)
- Long-term (1-2 years) impact of the nominee's work. Will the project(s) be ongoing? Has the nominee considered next steps, or is the nominee working on other projects? (0-20 points)
- Evidence that the project(s) can serve as a prototype for others or is easily replicable in other communities. (0-15 points)

## Outstanding Fundraising Professional

This award honors an outstanding individual fundraising professional who practices his/her profession in an exemplary manner. *NOTE: In order to be eligible for this award, the nominee must be an AFP member who has at least 15 years of professional fundraising experience.*

Nominations will be considered based on the responses to the following criteria:

- Description of career achievements, length and tenure of fundraising background, experience and results. The nominee must have at least 15 years of professional fundraising experience. (0-25 points)
- Evidence of quality of leadership that is effective, creative and stimulating, and that the individual acts as a team player, including but not limited to leadership participation in his or her local AFP Chapter. (0-20 points)
- Membership in AFP and evidence that the individual practices and promotes the *AFP Code of Ethical Principles and Standards of Professional Practice* for fundraising professionals. (0-20 points)
- Description of individual's commitment to continuing professional development, including certification (CFRE/ACFRE), conference participation, publication and professional education. (0-15 points)
- Evidence of commitment to fundraising and philanthropy through voluntary service and financial support of nonprofit organizations. (0-20 points)

## Leave a Legacy

The Leave a Legacy award process is facilitated by the Charitable Gift Planners of Central Ohio (CGPCO). Please visit <https://cgpcoco.org/> or email [copgc@cs.com](mailto:copgc@cs.com) for more information.



# Nomination Process

Help us recognize the outstanding individuals and organizations in our community that have given so generously to improve the lives of others. Please carefully follow the guidelines below to successfully execute the nomination process.

## Guidelines

1. **Notify the NPD Nominations Committee of your intent to nominate** by emailing the proposed nominee's name and award category to [nominations@centralohioafp.org](mailto:nominations@centralohioafp.org). Please do this *before* starting your nomination draft. If another individual or institution is already planning to nominate your proposed nominee, you will be connected with that party at that time. *Don't skip this step. Failing to notify the committee of your intent to nominate could result in your nomination being discarded should duplicate nominations occur.*
2. **Assemble your nomination materials**, including:
  - **Nominator's Information**  
i.e. Name, organization (if applicable), contact information
  - **Nominee's Information**  
i.e. Name of individual/organization, contact information, list of other nonprofits supported by nominee
  - **Nomination Narrative**  
Entries will be judged on *each* of the criteria. A strict word limit of 350 words per criterion is enforced. In addition to the required criterion, optional general information about the nominee can be submitted, but is limited to 150 words.
  - **Letter(s) of Support**  
Up to three letters of support from colleagues and nonprofits are welcome in addition to the nomination application. Please request that letters be limited to one page.
3. **Submit your final nomination materials by the March 15 deadline** via the online nomination form: [https://form.jotform.com/CentralOHAFP/NPD\\_Nomination2019](https://form.jotform.com/CentralOHAFP/NPD_Nomination2019). Incomplete or late nominations will not be considered. If you are unable to submit your nomination online for some reason, please contact [nominations@centralohioafp.org](mailto:nominations@centralohioafp.org).

## Important Dates and Deadlines

Nomination Deadline	Friday, March 15, 2019
Honoree Announcement	May 2019
NPD Luncheon Event	Tuesday, November 26, 2019

## How to Write a Winning Nomination

- Collaborate with individuals at multiple organizations supported by your nominee, and share the big picture—not just what the nominee does for a single nonprofit.
- Determine who can write the *best* letters of support. Request more letters than you need, and pick the very best.
- Talk with your nominee, their family and friends. Collect as much info as possible.
- Begin now!



## FAQs

### **Can I submit more than one nomination?**

Yes! There is no limit to the number of nominees you're permitted to lift up.

### **Can I re-submit a nomination from a previous year?**

If you would like to nominate an individual, foundation, group or company that you previously nominated, but was not selected as the honoree, you can do so. That said, be sure to *observe all current nomination guidelines, word limits, and submission requirements*. Also, ensure that your narrative is up-to-date and consider acquiring fresh letters of support to further strengthen your updated nomination.

### **I'm not affiliated with the Association of Fundraising Professionals (AFP). Can I still submit a nomination?**

Yes! Nominations are welcome from anyone and everyone who wishes to pay tribute to philanthropists in our community. You do not need to be an AFP member.

### **Can I nominate a previous honoree?**

Previous honorees are eligible to be recognized in the same award more than once, but only after 10 years have passed since they were last recognized. Additionally, previous individual honorees should only be nominated based on *NEW* projects, programs, and initiatives supported. For this reason, nomination of a previous honoree should not come from the same individual or organization that nominated the honoree when they were previously recognized.

Previous honorees are also eligible to be recognized in a different award category, but only after 5 years have passed since they were recognized in any award category.

### **Can I submit supplemental materials in addition to the nomination, like articles or annual reports?**

No. Please only provide the nomination materials listed in *Nomination Process – Guidelines* item #2 on the previous page (i.e. nominator's information, nominee's information, nomination narrative, and letter(s) of support). If you upload supplemental documents or reports in lieu of or in addition to letters of support, they will be discarded.

### **My nominee is not available to attend the NPD award event. Can I still nominate them?**

In order to be considered a nominee must be living (at the time of nomination) and able to attend the NPD award luncheon.

### **How do I nominate someone for the Leave a Legacy Award?**

The Leave a Legacy award process is facilitated by the Charitable Gift Planners of Central Ohio (CGPCO). Please visit <https://cgpc.org/> or email [copgc@cs.com](mailto:copgc@cs.com) for more information.

### **How is 'local philanthropist' defined?**

Local philanthropists are defined as: central Ohio as the Columbus-Marion-Zanesville, OH Combined Statistical Area, which consists of the following counties: Delaware, Fairfield, Fayette, Franklin, Guernsey, Hocking, Knox, Licking, Logan, Madison, Marion, Morrow, Muskingum, Perry, Pickaway, Ross, and Union.

**Additional questions?** Contact [nominations@centralohioafp.org](mailto:nominations@centralohioafp.org).



## Selection Process

An Awards Selection Panel will read and independently score each nomination (except nominations in the Outstanding Fundraising Professional category) based on the aforementioned criteria and point system. The panel consists of select community leaders and previous honorees, and generally consists of approximately 10 to 15 individuals.

The Outstanding Fundraising Professional Award honoree will be selected by a separate panel, consisting of past Outstanding Fundraising Professional Award recipients who have an active Central Ohio AFP membership. Members of the Outstanding Fundraising Professional Award Selection Panel will read and independently score each nomination.

Awards will be considered if nominations meet the association's selection criteria and historical high standards of innovative/philanthropic achievement. In the event that no nominees in a given category meet these standards, no honoree will be recognized in that category.

Once the honorees are selected, each will be called to ascertain their attendance to receive their award the day of NPD. Once all winners have been contacted, the list of honorees will be made public. **Honorees will be announced in May of 2019.**

## Follow-Up

As a nominator, you will be notified of your candidate's status at the conclusion of the selection process. If your nominee becomes an honoree, we hope you will agree to participate in the ceremony by escorting your nominee to the stage to receive their award during the NPD program in November. Communication with you as a nominator will be ongoing.

If your nominee does not become an honoree this year, you can nominate them again in a future year.





# Previous Award Recipients

## Outstanding Philanthropist

2018 Tom W. Davis  
2017 Al and Barbara Siemer  
2016 Virginia "Ginni" Ragan  
2015 Grote, Crane & Kelley Families in support of the  
Reeb Avenue Center  
2014 Robert H. "Tad" Jeffrey  
2013 Vernon L. Pack Connell  
2012 Drs. Arthur G.H. and Hetty Bing  
2011 Anne Melvin  
2010 Richard J. Solove  
2009 Floradelle Pfahl  
2008 J. Gilbert Reese  
2007 David J. Ryan  
2006 John Schoedinger

2005 Bob & Mary Lazarus  
2004 Elizabeth M. Ross  
2003 John H. McConnell  
2002 John G. and Jeanne B. McCoy  
2001 R. David and I. Lorraine Thomas  
2000 Robert H. Morosky  
1999 Robert J. Weiler & Robert J. Weiler, Jr.  
1998 Nancy Jeffrey  
1997 Loann Crane  
1996 Thekla Reese Shackelford  
1995 John W. Alford  
1994 Walter English  
1993 John B. and Dareth Gerlach

## Outstanding Volunteer Fundraiser

2018 Aimee White  
2017 The Reverend Monsignor Joseph M. Hendricks  
2016 Dr. James A. Homon, DDS and Julie Homon  
2015 Fran Ryan  
2014 Nancy Strause  
2013 Subha Lembach  
2012 Cordelia W. Robinson  
2011 Beth Crane  
2010 Charlette Gallagher-Allred, PhD  
2009 Charles Moses  
2008 Cynthia Hilsheimer  
2007 June and Dave Harcum  
2006 Nancy Goorey

2005 Ann S. Hoaglin  
2004 Judy Tuckerman  
2003 Gary Glaser  
2002 William T. Grove  
2001 Barbara Fergus  
2000 Russell Gill  
1999 John C. Elam  
1998 Paula A. Spence  
1997 Ann I. Wolfe  
1996 Celia D. Crossley  
1995 David L. Milenthal  
1994 Paul A. Donald  
1993 John and Ruth Mount

## Outstanding Volunteer Fundraising Group

2018 Buckeye Cruise for Cancer  
2017 BuckeyeThon  
2016 Christine's Christmas Board  
2015 Westerville Sunrise Rotary  
2014 Woodworkers of Central Ohio (WOCO)  
2013 WBNS-10TV/Dispatch Media Group and Faith  
Leadership Council

2012 The Red Shoe Society of Ronald McDonald  
House Charities of Central Ohio  
2011 Friends Helping Friends  
2010 McDonald's Owners/Operators of Central Ohio  
2009 The Childhood League, Inc.  
2008 The Women's Board of The Columbus Museum  
of Art

## Outstanding Foundation

2018 Osteopathic Heritage Foundations  
2017 The Columbus Blue Jackets Foundation  
2016 The Wells Foundation  
2015 The Women's Fund of Central Ohio

2014 The Harry C. Moores Foundation  
2013 Harold C. Schott Foundation  
2012 English Family Foundation

## Outstanding Large Corporation

2018 PNC  
2017 Abercrombie & Fitch Co.  
2016 Cardinal Health  
2015 Safelite AutoGlass  
2014 Big Lots  
2013 Worthington Industries  
2012 Greif Inc.  
2011 Time Warner  
2010 Nationwide Insurance  
2009 Crane Group  
2008 American Electric Power  
2007 Chemical Abstracts Service  
2006 Limited Brands

2005 Grange Insurance  
2004 Wolfe Enterprises  
2003 White Castle System, Inc.  
2002 National City Bank  
2001 Schottenstein's/Value City  
2000 Dominion Homes  
1999 Ameritech  
1998 The Longaberger Company  
1997 Bank One  
1996 Battelle  
1995 Wendy's International, Inc.  
1994 The Huntington National Bank  
1993 Nationwide Insurance



### **Outstanding Small Business**

2018 Diamond Hill Capital Management  
2017 Compton Construction  
2015 Lightwell, Inc.  
2014 Ologie  
2012 RobotWorx  
2011 Fahlgren Mortine  
2010 HLS Freight  
2009 Clary Communications  
2008 Grip Technologies  
2007 SOS Productions  
2006 Smith & Hale, LLP

2005 Mills/James Productions  
2004 Paul Werth Associates  
2003 Progressive Medical, Inc.  
2002 Reitter Wall Systems  
2001 The Media Group  
2000 George J. Igel Company  
1999 One More Time  
1998 Hanlin-Rainaldi Construction  
1997 Groner, Boyle & Quillin  
1996 Norse Dairy Systems  
1995 Tom Gill Oldsmobile

### **Outstanding Youth in Philanthropy**

2018 Ian Montgomery  
2017 Meagan Warren, Books For Bedtime  
2016 The Zoo Connection  
2015 Vick Chhabria  
2014 See Kids Dream – Penny Harvest Student Leaders  
2013 Jacob Glorioso and Katerini Soisson - Children Supporting Children  
2012 Jenelle Krumlauf, Nellie's Catwalk for Kids  
2011 Sammy Crozier, Raising Hope  
2010 Dante Landolfi and Molly O' Connor  
2009 Summer Reading Club Volunteens of the Columbus Metropolitan Library  
2006 The Andros Project of the Bexley Public Schools

### **Outstanding Fundraising Professional**

2018 Erich J. Hunker  
2017 Marilyn Frank  
2016 Sue Welty, CFRE  
2015 Michelle Cramer, CFRE  
2014 Colleen C. Garland  
2013 Jodi Bopp, CFRE  
2012 Cynthia B. Anderson, CFRE  
2011 Lori Hunter Overmyer, CFRE  
2010 Pamela Glasgow  
2009 Roberta Terapak, CFRE  
2008 Doug Allinger  
2007 Laura MacDonald, CFRE  
2006 Terry Schavone

2005 Sue Phillips, CFRE  
2004 Diana S. Newman, CFRE  
2003 Anita A. Laterro  
2002 Cheryl J. Smoot, CFRE  
2001 Norma J. Sexton, CFRE  
2000 Jeffrey D. Damron, CFRE  
1999 Russell L. Hodge III, CFRE  
1998 Michael D. O'Sullivan, CFRE  
1997 Patricia J. Gibboney, CFRE  
1996 Thomas G. Hofmann, CFRE  
1995 Saul Seigel  
1994 Dennis Stefanacci, ACFRE  
1993 Nancy Strause

### **Judges' Award**

2013 Mark King, MD  
2010 Chad Jester and Tom Katzenmeyer  
2009 The Columbus Foundation  
2005 Archie Griffin

2004 Stephen A. Rish  
1999 Jimmy Crum  
1998 Mary Claytor, Ph.D.  
1998 Junior League of Columbus

### **Leave a Legacy Award – Presented by the Charitable Gift Planners of Central Ohio (CGPCO)**

2018 R. Kevin Kerns, Trustee of the Karen Kerns Dresser Trust  
2017 J. W. Straker (Bill)  
2016 Dr. Thomas and Margaret Williams  
2015 Louise Warner  
2014 Peter and Janet Halliday

2013 Beth Grimes Flood  
2012 Dorothy "Dotty" T. Henderson  
2011 Anne Powell Reily  
2010 Dr. Jerome J. and Mrs. Margaret A. Cunningham  
2009 Kathryn Sanders Rieder  
2008 Joanne McGuire

